

# You're Invited

## Is Your Financial House in Order?

Attend a no-obligation educational, interactive financial education seminar. The seminar is designed to help you understand and influence your financial situation, by managing debt, protecting and growing your assets, preparing for retirement and building a legacy.



THIS EDUCATIONAL PROGRAM IS BEING HOSTED  
BY: Bill Roebelen, M.B.A.  
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The Prudential Insurance Company of America

Time and Location:  
April 25, 2018, 7:00 PM,  
Windsor Chamber of  
Commerce 261 Broad  
Street, Windsor, CT  
06095

Please RSVP to  
Bill Roebelen at  
860-512-2284 to  
reserve your seat.



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**Master Presentation Library**

<b>Category</b>	<b>Title and Description</b>	<b>Control #</b>	<b>Location</b>
<b>Tax &amp; Estate Planning</b>			
<b>Financial Basics</b>			
Seminar	<b>Credit and Banking Basics</b> – Learn which services to be wary of (like rent-to-own or check cashing services) plus how to choose and maintain a checking account.	0298868	PruXpress
Seminar	<b>Saving and Investing Basics</b> – Learn why you should pay yourself first, where money can go, how interest is calculated, the rule of 72, various types of investments, avoiding credit fraud and more.	0298996	PruXpress
Seminar	<b>Is Your Financial House in Order?</b> – This seminar discusses financial situations and talks about key tools like budgeting and debt management, ways the audience can protect their assets, prepare for retirement and create a financial legacy for their loved ones.	0301312	PruXpress
Seminar	<b>Debt Management</b> – This seminar discusses tips on how to manage debt appropriately and look at budgeting skills that can help you save for future financial goals.	0301046	PruXpress
Seminar	<b>Steps to Buying and Selling a Home</b> - This presentation reviews the important decisions and steps that are needed when someone is buying or selling their home.	0302074	PruXpress
Seminar	<b>Retirement Planning Toolkit</b> - This presentation reviews the financial basics consider before retirement.	0302152	PruXpress
Seminar	<b>MoneyTalks! For Kids</b> - MoneyTalks! For Kids is an easy to follow presentation designed to educate grade school children about money.	0298699	PruXpress
Seminar	<b>MoneyTalks! For Teens</b> - This presentation covers the financial topics that are important to teenagers saving and investing, budgeting, credit, and planning for future independence.	0299211	PruXpress
<b>General Topic Presentations</b>			
Seminar	<b>Financial Challenges That Matter Most</b> – Decisions made in one stage of life affect the next. Learn about income, possessions and debt.	0204147	PruXpress
Seminar	<b>Student Loans - How to Pay Off Your Debt</b> - This seminar covers the types of student loans, available repayment options, and how to develop a repayment strategy specific to the borrowers goals.	0298566	PruXpress
Seminar	<b>How Insurance Can Protect Your Assets</b> – Learn how insurance products can be important in asset protection planning.	0280635	PruXpress
Seminar	<b>Managing Employment Change</b> - A focus on a few life transitions that generally have a financial impact and the financial decisions we make at every life transition that will have an impact on our financial future.	0295799	PruXpress
Seminar	<b>Taking Care of Your Loved Ones as They Age</b> - Taking care of an aging parent or loved one comes with a lot of decisions. This seminar reviews the issues that caregivers face and provides guidance and resources to help alleviate some of the stress.	0301434	PruXpress
Seminar	<b>The Asian American Financial Experience</b> - This is a seminar that is based on the Asian American Financial Experience Study (0295132). Reviews the different trends and behaviors of Asian Americans vs. the general population, including investing, saving, and retirement.	0297373	PruXpress
Seminar	<b>The African American Financial Experience</b> - This seminar provides a general overview of the findings covered in the African American Financial Experience 2015-16 Prudential Research (0280722) and is presented in conjunction with the research study.	0290039	PruXpress
Seminar	<b>The LGBT Financial Experience</b> - This seminar provides a general overview of the findings covered in Prudential's LGBT Financial Experience 2016-17 Research (0293184) and is presented in conjunction with the research study.	0304907	PruXpress
Seminar	<b>Protecting Yourself from Identity Theft</b> - Identity theft and identity fraud are terms used to refer to all types of crime in which someone wrongfully obtains and uses another person's personal data in some way that involves fraud or deception, typically for economic gain. Learn ways to help avoid being a victim.	0304211	PruXpress
Seminar	<b>Public Speaking: A Guide to Improving Your Skills</b> - This seminar provides tips for overcoming the fear of public speaking and offers advice on giving a formal speech, speaking at a business meeting, giving a toast, accepting an award, and more.	PAM-116	PruXpress